|  | Total Vehicle | Retail | Fleet | Truck | SUV | Car |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| U.S. Sales | $\mathbf{1 9 4 , 1 3 2}$ | $\mathbf{1 2 3 , 0 7 3}$ | $\mathbf{7 1 , 0 5 9}$ | $\mathbf{8 4 , 3 8 4}$ | $\mathbf{6 5 , 2 5 0}$ | $\mathbf{4 4 , 4 9 8}$ |
| Versus <br> February 2017 | $-6.9 \%$ | $-8.5 \%$ | $-3.8 \%$ | $\mathbf{1 . 2} \%$ | $\mathbf{- 1 2 . 3} \%$ | $\mathbf{- 1 2 . 1 \%}$ |

## HIGHLIGHTS

- Overall Ford Motor Company U.S. sales for February totaled 194,132 vehicles - a 6.9 percent decline.
- Fleet performance is down 3.8 percent on sales of 71,059 vehicles.
- Ford's overall transaction prices compare favorably against the industry, \$36,200 versus \$32,200. Retail sales totaled 123,073 vehicles last month, a decline of 8.5 percent.
- With the highest transaction pricing of any full-line automaker, Ford posted an increase of $\$ 2,100$, with incentive spend down $\$ 80$ compared to a year ago.
- Ford F-Series marks its best February sales performance in 18 years on total sales of 68,243 trucks. This is the 10th consecutive month of gains.
- At retail, all-new Ford Expedition sales saw a 41.4 percent sales gain; fleet is down 54.6 percent due to order timing. The days-to-turn rate is just 13 days.
- All-new Ford EcoSport sales are climbing as more dealer stock becomes available; EcoSport sales totaled 2,300 SUVs for February.
- Retail sales for the all-new Lincoln Navigator gained 60.1 percent last month, with customer sold orders outpacing supply. Overall transaction prices for Lincoln have grown $\$ 4,600$ over last year.
\# \# \#


## About Ford Motor Company

Ford Motor Company is a global company based in Dearborn, Michigan. The company designs, manufactures, markets and services a full line of Ford cars, trucks, SUVs, electrified vehicles and Lincoln luxury vehicles, provides financial services through Ford Motor Credit Company and is pursuing leadership positions in electrification, autonomous vehicles and mobility solutions. Ford employs approximately 202,000 people worldwide. For more information regarding Ford, its products and Ford Motor Credit Company, please visit www.corporate.ford.com.
*U.S. sales volume reflects transactions with (i) retail and fleet customers (as reported by dealers), (ii) government and (iii) Ford management. Average transaction pricing based on J.D. Power and Associates PIN data.

"Our higher trim level vehicles are really resonating with our customers, who are looking for more content and technology than ever before. This is especially true of our trucks and SUVs. Our all-new Ford Expedition and Lincoln Navigator are moving fast, as we work to increase our output to keep up with our customers' passion for these two vehicles."

- Mark LaNeve, Ford vice president, U.S. Marketing, Sales and Service


## KEY VEHICLES



2018 Ford F-150


2018 Ford Expedition


2018 Ford EcoSport


2018 Lincoln Navigator

February marks the 10th straight month of sales gains for F-Series. Continued strong demand for high series trucks along with a good mix of Crew Cab trucks lifted average transaction prices by $\$ 1,500$ to $\$ 47,200$ per truck. This compares to $\$ 43,800$ for the overall segment.

All-new Expedition is sitting just 13 days on dealer lots on average, with retail sales up 41.4 percent. Platinum SUVs represent 31 percent of sales, with transaction prices expanding \$10,900 per vehicle. A new $\$ 25$ million investment brings Ford's total investment at Kentucky Truck Plant to $\$ 925$ million to increase SUV production.
Ford EcoSport sales continue to grow, with the all-new SUV averaging just 18 days on dealer lots. We're seeing strong reception for the EcoSport in large markets on the coasts, including Los Angeles, New York and Philadelphia.

[^0]
## FORD MOTOR COMPANY

FEBRUARY 2018

|  | February 2018 |  | February CYTD |  |
| :---: | :---: | :---: | :---: | :---: |
| Fleet <br> Segment | Percent of <br> Total Sales | YOY Change | Percent of <br> Total Sales | YOY Change |
| Rental | $18.3 \%$ | 0.5 points | $14.1 \%$ | (1.2) points |
| Commercial | $13.0 \%$ | 0.7 points | $12.9 \%$ | 1.0 points |
| Government | $5.3 \%$ | (0.0) points | $6.0 \%$ | 0.1 points |
| Total Fleet | $36.6 \%$ | 1.2 points | $32.9 \%$ | $(0.1)$ points |


|  | February 2018 |  | January 2018 |  | February 2017 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Gross Stock <br> (incl. in-transit) | Units at <br> Month-End | Days' Supply | Units at <br> Month-End | Days' Supply | Units at <br> Month-End | Days' Supply |
| Cars | 166,766 | 90 | 157,862 | 125 | 156,602 | 74 |
| SUVs | 230,380 | 85 | 214,980 | 97 | 200,392 | 65 |
| Trucks | $\underline{320,415}$ | 91 | $\underline{309,350}$ | 104 | $\underline{325,106}$ | 94 |
| Total | 717,561 | 89 | 682,192 | 106 | 682,100 | 79 |


|  | February 2018 |  | January 2018 |  | February 2017 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Dealer Stock <br> (on ground) | Units at <br> Month-End | Days' Supply | Units at <br> Month-End | Days' Supply | Units at <br> Month-End | Days' Supply |
| Cars | 122,117 | 66 | 120,771 | 95 | 130,969 | 62 |
| SUVs | 185,731 | 68 | 169,113 | 76 | 166,715 | 54 |
| Trucks | $\underline{264,622}$ | 75 | $\underline{267,690}$ | 90 | $\underline{276,473}$ | 80 |
| Total | 572,470 | 71 | 557,574 | 87 | 574,157 | 66 |

## CONTACT


[^0]:    Lincoln Navigator sales continue to climb, with retail sales up 60.1 percent for February. The all-new SUV is sitting on dealer lots for just 9 days on average and 6 for Black Label. Demand for Lincoln's Reserve and Black Label SUVs is overwhelming, representing 85 percent of sales, providing Navigator with a \$19,400 gain in transaction pricing for February.

